



CATHOLIC HEALTH INITIATIVES STOCK GIFT INSTRUCTIONS

Thank you for considering a gift of stock to Mercy Foundation! This document should be provided to your financial advisor. Donors are asked to notify Mercy Foundation via phone or email (see information below) and provide their name, address, date of transfer, number of shares, and ticker symbol so that donors can be properly recognized for their gift and the gift can be properly credited to Mercy Foundation. Mercy Foundation will contact CHI to confirm receipt of the gift.

DTC Eligible Securities

DTC #0443
Pershing, LLC
For Credit to Account #:N7M001053
Client Account Name: Catholic Health Initiatives

Contact

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FED Eligible Securities

ABA #021-000-018
Bank Of NY/Pershing
For Credit to Account #: N7M001053
Client Account Name: Catholic Health Initiatives

Physical Securities and Restricted Securities

Mail Securities and Required Documents to:
BNY Mellon Capital Markets, LLC
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